

Connecting Graduates Around the Globe DRAFT - Version 4.8 (June 10, 2019)











In collaboration with:



*** This event is being organized in cooperation with the West Point Association of Graduates, the U.S. Air Force Academy Association of Graduates, the U.S. Coast Guard Academy Alumni Association, the U.S. Naval Academy Alumni Association - Greater Washington Chapter, the Kings Point Club of Washington, DC and the U.S. Merchant Marines Alumni Association - Washington DC Chapter.

The 5th Annual Service Academies Global Summit June 11-13, 2019 in Annapolis, MD

www.ServiceAcademiesGlobalSummit.com

DRAFT AGENDA (Version 4.8 – as of June 10, 2019)

(All speakers confirmed unless listed as "tentatively confirmed" or "invited")

| Time | Location | Event |
|--------------------------|-----------------------------|---|
| | | Tuesday - June 11, 2019 |
| Throughout the Summit | Westin Annapolis (WA) | For Spouses, Partners and Guests – Information will be available at the Registration Desk for Sightseeing, Shopping and Area Attractions |
| 1:30pm – 5:30pm | Westin Annapolis (WA) | (Optional) Deal Huddle Host: Mr. Ron Steptoe (USMA '87), CEO, Warrior Centric Health LLC Moderator: Mr. Kempten Schwab, STS Capital Partners Facilitated event for purposeful business networking and deal facilitation focusing on participants' "needs and leads." There will be a max of 20 participants per Deal Huddle. |
| 5:30pm – 7:00pm | WA | Opening Summit Reception • Hosted Bar |
| 7:00pm | WA | Summit Welcome, Dinner & Opening Keynotes Welcome & Summit Overview from Organizing Team Video Welcome by U.S. Senator Todd Young (USNA '95) |

| | | Welcome Remarks by The Honorable Gavin Buckley, Mayor of Annapolis Recognition of Sponsors & Partner Organizations Welcome Remarks from Presidential Sponsor Boeing by BG (Ret.) Leo Brooks (USMA '79), Vice President, Enterprise Subsidiary Integration, Government Operations, Boeing Welcome Remarks from Presidential Sponsor USAA by VADM |
|-----------------|-----------------------|--|
| | | (Ret.) John Bird (USNA '77), Senior Vice President for Military Affairs, USAA Recognition of Presidents of Alumni Societies/Chapters |
| | | Recognition of Presidents of Aldmin Societies, Chapters Recognition of USAFA AOG, USCGA AA, USMMA AA, USNA AA, WPAOG |
| | | SAGS Announcement: July 19 th All-Service Military Officer Job Fair Mr. Carl Savino (USMA '78), President, Corporate Craw |
| | | Mr. Carl Savino (USMA '78), President, Corporate Gray; Chairman of West Point Society of DC's Career Transition Services |
| | | A Fireside Chat with: |
| | | Moderator: • Mr. Robert Gordon (USMA '79), Chief Global Officer, Connected Living |
| | | Speaker: Admiral Charles W. Ray (USCGA '81), 31st Vice Commandant of the U.S. Coast Guard |
| | | Dinner |
| | | Moderator: • Mr. Luis Corzo (USMMA '00), Client Advocate - Corporate Risk & Broking, Willis Towers Watson |
| | | Speaker: • Mr. Carl Liebert (USNA '87), CEO, AutoNation |
| 7.00 | | Wednesday - June 12, 2019 |
| 7:30am – 8:30am | | Transportation available from Westin Annapolis to Naval Academy from 7:30am – 8:30am |
| 8:00am – 9:00am | USNA Dahlgren Hall | Registration with Continental Breakfast Available |
| 8:30am – 9:00am | USNA Dahlgren Hall | Remembrance Ceremony – Honoring The Fallen The Travis Manion Foundation – Ms. Amy Looney Heffernan, VP The Travis Manion Foundation – Mr. Hugo Lentze (USMA '91), Director of Strategic Partnerships |

| 9:00am – 9:05am | USNA Dahlgren Hall | Welcome and Day 2 Overview |
|-------------------|--|--|
| 9:05am - 10:30am | USNA Dahlgren Hall | Plenary Session #1 – So Much Has Changed In the World! What Do We Need to Know? This panel will bring together a diverse group of subject matter leaders and experts to share and engage with audience on the changing geopolitical, economic and security landscape of today. Moderator: • BG (Ret.) Mike Meese (USMA '81), EVP & Secretary, AAFMAA; Visiting Distinguished Research Fellow, Institute for National Strategic Studies, NDU; Adjunct Professor, Security Studies Program, Georgetown Univ.; Former Head, Department of Social Sciences, USMA Panelists: • GEN (Ret.) Vince Brooks (USMA '80), Director, Gary Sinise Foundation; Former Commander of U.S. Forces Korea, U.N. |
| 10:30am – 11:00am | USNA Dahlgren Hall | Command and ROK-U.S. Combined Forces Command RADM (Ret.) Pete Gumataotao (USNA' 81), Director, Daniel K. Inouye Asia-Pacific Center for Security Studies (DKI APCSS) LtGen Lori Reynolds (USNA'86), Deputy Commandant for Information and Commander of Marine Forces Strategic Command, USMC; USMC's 3rd 3-Star General and 1st female LtGen in almost a decade The Honorable Mark Buzby (USMMA '79), Administrator, Maritime Administration, U.S. Dept. of Transportation; Rear Admiral, U.S. Navy, Retired |
| 11:00am – 1:00pm | USNA Midway/Coral Sea Room, Naval Academy | Breakout Sessions / Workshops Breakout #1 - All about the Money: Wealth Creation and Life Goals A primer on personal finance and wealth creation Workshop Organizers: |
| | Club | VADM (Ret.) John Bird (USNA '77), Senior Vice President for Military Affairs, USAA Mr. Joseph "JJ" Montanaro (USMA '88), Relationship Director, Military Advocacy, USAA Mr. Chris O'Keefe (USNA '10, '12), Founder, Restless Creation; Editor in Chief, The Navalist |
| | | Panelists: • COL (Ret.) John Tien (USMA '87), Managing Director, Citigroup |

| | Dahlgren Hall | Breakout #2 – Entrepreneurship & Start-ups |
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| | | Workshop Organizers: Mr. Doug Doan (USMA '79), Founder, Hivers & Strivers Mr. James Schenck (USMA '88), President and CEO, PenFed Panelists: Dr. Scott Borgerson (USCGA '97), CEO, CargoMetrics Technologies Mr. Reichen Kuhl (USAFA '96), CEO & Founder, LeaseLock – TBI Ms. Ronalee Balog (USMA '08), COO, Dore Partnership |
| | Leyte Gulf Room, Naval Academy Club | Breakout #3 – All About Corporate Boards – How to Become a Corporate Board Director and Succeed in this Role |
| | Club | Workshop Organizer: Ms. Rochelle Campbell, Director, Board Services Group, NACD (National Association of Corporate Directors) |
| | | Panelists: Mr. Herman E. Bulls (USMA '78), International Director & Vice-Chairman, Americas, Jones Lang LaSalle; Board Director for USAA, Comfort Systems USA, West Point Association of Graduates, American Red Cross, N.Y. State Teachers' Retirement System Real Estate Advisory; Former Boards are: Tyco, Computer Sciences Corporation (CSC), Exelis, Rasmussen. Vice Admiral (Ret.) Jan Tighe (USNA '84), Board Director, Goldman Sachs; Former Deputy Chief of Naval Operations for Information Warfare and 66th Director of Naval Intelligence |
| 1:00pm – 1:45pm | USNA Dahlgren Hall | Networking Lunch |
| 1:45pm – 2:00pm | USNA | Movement to Mahan Hall |
| 2:00pm – 3:00pm | USNA Mahan Hall | Plenary Session #2 – A Fireside Chat with General (Ret.) Stanley McChrystal "Living a Life of Courage and Ethical Leadership, and how do we prevent these golden threads from fraying" Moderator: • Mr. Rodney Bullard (USAFA '96), Vice President of Community Affairs and Sustainability at Chick-fil-A, Inc. and Executive Director of the Chick-fil-A Foundation |
| | | Speaker: • GEN (Ret.) Stanley McChrystal (USMA '76) President, The McChrystal Group |

| 3:30pm – 5:30pm | USNA Mahan Hall | Plenary Session #3 – "The Supes & Comms Panel" The "Superintendents Panel" will focus on how each academy is developing leaders to achieve that academy's' mission, what the Service Academies' challenges and opportunities are today as they develop future leaders for our nation, and what each Superintendent's personal journey as a "Supe" has been like (e.g. highs, lows, inspiring moments). |
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| | | Moderator: BG (Ret.) Leo Brooks (USMA '79), Vice President, Enterprise Subsidiary Integration, Government Operations, Boeing |
| | | Panelists: Lt. Gen. Jay B. Silveria (USAFA '85), 20th Superintendent of the U.S. Air Force Academy RADM Jack Buono (USMMA '78), 13th Superintendent of the U.S. Merchant Marine Academy RADM William G. Kelly (USCGA '87), 42nd Superintendent of the U.S. Coast Guard Academy CAPT Thomas R. Buchanan (USNA '92), 88th Commandant of Midshipmen at the U.S. Naval Academy TBD – A representative from USMA |
| 5:30pm – 6:00pm | USNA Mahan Hall | Special Recognitions and Remembrances Remembrance Ceremony for the Capital Gazette's Five Fallen Journalists on June 28, 2018 CDR (Ret.) Scott J. Shepard (USNA '91), President, USNA Chapter of Annapolis Mr. Fred Latrash (USNA '87), President, USNA Alumni Association − Greater Washington Chapter Mr. Chris O'Keefe (USNA '10, '12), Founder, Restless Creation; Editor in Chief, The Navalist |
| 6:00pm – 7:00pm | | Transportation available from Naval Academy to Westin Annapolis from 6:00pm – 7:00pm |
| 6:00pm | | AOG/AA/Alumni Receptions & Dinner "On Your Own" West Point AOG Reception Location: Fado's Irish Pub, One Park Place #7, Annapolis, MD 21401. Ph: (410) 626-0069. U.S. Air Force Academy AOG Reception Location: Westin Annapolis Host: Mr. Marty Marcolongo (USAFA '88), President, USAFA AOG |

| 6:00pm | | Joint-Academy Maritime Reception Location: McGarvey's Saloon & Oyster Bar, 8 Market Space, Annapolis, MD 21401. Ph: (410) 263-5700 Hosts: |
|-------------------|-----------------------------|---|
| | | Ms. Laila Linares (USMMA '06), President, U.S. Merchant Marines Alumni Association – Washington, DC Chapter CDR (Ret.) Scott J. Shepard (USNA '91), President, USNA Chapter of Annapolis |
| | | Thursday - June 13, 2019 |
| 8:00am – 9:00am | Westin Annapolis (WA) | Registration with Continental Breakfast Available |
| 9:00am – 9:05am | WA | Welcome and Day 3 Overview |
| 9:05am –10:30am | WA | Plenary Session #4 – Serving in Public Office as an Elected or Appointed Leader Moderator: Mr. Robert Gordon (USMA '79), Chief Global Officer, Connected Living |
| | | Firestarter: The Honorable Debra Wada, Vice Chair for Military Service, former Assistant Secretary of the Army for Manpower and Reserve Affairs Panelists: Ms. Emily Cherniack, Founder and Executive Director, New Politics The Honorable Matthew S. Collier (USMA '79) President & CEO, VetAccel, Inc. The Honorable Robert McDonald (USMA '75), 8th U.S. Secretary |
| | | of Veterans Affairs; Retired Chairman, President and CEO of Procter & Gamble |
| 10:30am – 11:00am | WA | <u>Break</u> |

| 11:00am – 11:30am | WA | Plenary Session #5 – Unique Career Paths |
|-------------------|----|--|
| | | Moderator: Ms. Laila Linares (USMMA '06), President, U.S. Merchant Marines Alumni Association – Washington, DC Chapter Speaker: LT Jesse Iwuji (USNA '10), NASCAR driver and Officer in the United States Navy Reserve |
| 11:30am – 12:30pm | WA | Plenary Session #6 – Peak Performance for Leaders: How to Maximize Our Brain's Fitness & Functioning Moderator: Mr. Brad Drummond (USNA '84), COO, Aramark |
| | | Speaker: Mr. Louis Gagnon, CEO, Total Brain; Former Chief Product Officer (CPO) and Chief Marketing Officer (CMO), Amazon |
| 12:30pm – 3:00pm | WA | SAGS - AcademyWomen Luncheon with Keynote Speakers Opening Remarks & Videos: • Ms. Jacqueline Stennett (USMA '90), Vice President, AcademyWomen – invited Lunch A Fireside Chat with Speakers: Firestarter: 2LT Simone Askew (USMA '18), Rhodes Scholar, 1st Female African American First Captain and Brigade Commander |
| | | Moderator: Ms. Alaina Love, Creator of The Passion Profiler; Former Global Executive Director of Human Resources for Merck Speakers: RDML Bette Bolivar (USNA '85), Commander, Navy Region Southwest Ms. Janie Mines (USNA '80), Author and Executive Management Consultant. First African American woman graduate of USNA Ms. Kathy Widmer (USMA '83), Company Group Chairman, North America Consumer, Johnson & Johnson |
| 3:00pm – 3:30pm | WA | <u>Break</u> |

| 3:30pm – 5:30pm | WA | Plenary Session #7 – "Space & Its Many Dimensions: Military, Exploratory & Commercial" |
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| | | Moderator: • RDML Michael Johnston (USCGA '90) Commandant (CG-93) - Assistant Commandant for Acquisition & Chief Acquisition Officer |
| | | Panelists: Dr. Bruce Chesley, Senior Director of Strategy for Space and Launch, a division of Boeing Defense, Space & Security Mr. Scott Henderson (USAFA '85), Vice President, Test and Flight Operations & Florida Site Director, Blue Origin CAPT (USN) Kathryn Patricia "Kay" Hire (USNA '81), Astronaut (retired) LCDR (USNR) Dustin L. Wallace (USMMA '06), Member, NASA Human Exploration Research Analog (HERA) mission |
| 5:30pm – 6:00pm | WA | Break |
| 6:00pm – 7:00pm | WA | Closing Summit Reception ■ Hosted Bar with heavy Hors d'Oeuvres |
| 7:00pm | WA | Closing Summit Dinner with Keynote Speakers • Welcome Remarks & Special Recognitions • Video Live Streaming – Greetings from LTG (Ret.) Robert Caslen (USMA '75), 57 th Superintendent of the U.S. Military Academy • Welcome Remarks from Presidential Sponsor Boeing by RADM (Ret.) Mike Manazir (USNA '81), Vice President, Navy Systems, Boeing • Welcome Remarks from Presidential Sponsor USAA by VADM (Ret.) John Bird (USNA '77), Senior Vice President for Military Affairs, USAA Moderator: • Ms. Alaina Love, Creator of The Passion Profiler; Former Global Executive Director of Human Resources for Merck Speaker: • Mr. Montel Williams (USNA '80) American Television Personality, Talk Show Host • Introduced by: Mr. Mark "Ranger" Jones, CEO, Ranger Group; MSG (Ret.) U.S. Army |

A Fireside Chat

Moderator:

• RADM (Ret.) Frank Thorp IV (USNA '81), President and CEO, U.S. Navy Memorial

Speaker:

• VADM Walter E. "Ted" Carter (USNA '81), 62nd Superintendent of the U.S. Naval Academy

Close of SAGS 2018

• Summit Wrap-Up with Recognitions & Summit Thank You's